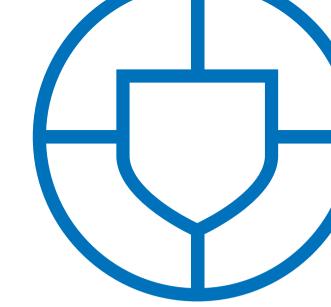
SOPHOS



Endpoint Security Buyers Guide

As cyber threats become ever more complex, the pressure to have the right endpoint solution in place has also grown. However, the endpoint security marketplace has become congested with many different solutions, and is so full of indefensible marketing claims that making an educated decision for your organization is increasingly difficult.

This guide provides clarity by walking you through the key endpoint security technologies to ensure you have the right protection in place. It also enables you to see how different vendors stack up in independent tests, helping you make an informed choice.

The uncomfortable truth about endpoint security

The endpoint security market is full of hype and extravagant claims. However, the reality is that 68% of organizations fell victim to a cyberattack in the last year*. That's why world-class protection is the foundation of any effective security strategy.

However, protection alone is not enough. Four out of five organization admit having a shortage of internal security expertise*. With this in mind usability is also essential if hard-pressed IT teams are to make best use of the protection capabilities.

You should also assume that a threat will get through your defenses and equip your organization accordingly. This includes having full visibility into how threats enter the organization, where they went, and what they touched so that you can neutralize the attack and plug any security gaps.

Use this guide to understand the protection technologies available and make and informed choice of endpoint protection products.

Product Features and Capabilities

Endpoint security solutions, sometimes referred to simply as antivirus solutions, may include a variety of foundational (traditional) and modern (next-gen) approaches to preventing endpoint threats. When evaluating solutions, it is important to look for solutions that have a comprehensive set of techniques to stop a wide range of threats. It also is important to understand the threats you are trying to prevent.

Endpoint Threats

While the threat landscape is constantly evolving, below are some key endpoint threats to consider when evaluating different solutions:

- Portable executables (malware): When endpoint protection is considered, malicious software programs (malware) is often the primary concern. Malware includes both known as well as never-seen-before malware. Often, solutions struggle to detect the unknown malware. This is important, as SophosLabs sees approximately four hundred thousand pieces of unknown malware every day. Solutions should be adept at spotting packed and polymorphic files that have been modified to make them harder to identify.
- Potentially unwanted applications (PUA): PUAs are applications that are not technically malware, but are likely not something you want running on your machine, such as adware. PUA detection has become increasingly important with the rise of cryptomining programs used in cryptojacking attacks.
- Ransomware: More than half of organizations have been hit by ransomware in the past year, costing on average \$133,000 (USD)². The two primary types of ransomware are file encryptors and disk encryptors (wipers). File encryptors are the most common, which encrypt the victim's files and holds them for ransom. Disk encryptors lock up the victim's entire hard drive, not just the files, or wipes it completely.
- Exploit-based and file-less attacks: Not all attacks rely on malware. Exploit-based attacks leverage techniques to take advantage of software bugs and vulnerabilities in order gain access and control of your computer. Weaponized documents (typically a Microsoft Office program that has been crafted or modified to cause damage) and malicious scripts (malicious code often hidden in legitimate programs and websites) are common types of techniques used in these attacks. Other examples include man-in-the-browser attacks (the use of malware to infect a browser, allowing attackers to view and manipulate traffic) and malicious traffic (using web traffic for nefarious purposes, such as contacting a command-and-control server).

Seven Uncomfortable Truths of Endpoint Security, March 2019. An independent survey of 3,100 IT Managers in 12 countries, commissioned by Sophos

Active adversary techniques: Many endpoint attacks involve multiple stages and multiple
techniques. Examples of active adversary techniques include privilege escalation (methods
used by attackers to gain additional access in a system), credential theft (stealing user names
and passwords), and code caves (hiding malicious code inside legitimate applications).

Modern (next-gen) techniques vs. foundational (traditional) techniques

While it may have different names, antivirus solutions have been around for a while and are proven to be very effective against known threats. There are a variety of foundational techniques that traditional endpoint protection solutions have relied on. However, as the threat landscape has shifted, unknown threats, such as malware that has never been seen before, have become more and more common. Because of this, new technologies have come to the marketplace. Buyers should look for a combination of both modern approaches, often referred to as "next-gen" security, as well as proven foundational approaches. Some key capabilities include:

Foundational capabilities:

- Anti-malware/antivirus: Signature-based detection of known malware.
 Malware engines should have the ability to inspect not just executables but also other code such as malicious JavaScript found on websites.
- Application lockdown: Preventing malicious behaviors of applications, like a weaponized Office document that installs another application and runs it.
- Behavioral monitoring/Host Intrusion Prevention Systems (HIPS): This foundational technology protects computers from unidentified viruses and suspicious behavior.
 It should include both pre-execution and runtime behavior analysis.
- Web protection: URL lookup and blocking of known malicious websites. Blocked sites should include those that may run JavaScript to perform cryptomining, and sites that harvest user authentication credentials and other sensitive data.
- Web control: Endpoint web filtering allows administrators to define which file types a user can download from the internet.
- Data loss prevention (DLP): If an adversary is able to go unnoticed, DLP capabilities would be able to detect and prevent the last stage of some attacks, when the attacker is attempting to exfiltrate data. This is achieved by monitoring a variety of sensitive data types.

Modern capabilities:

Machine learning: There are multiple types of machine learning methods, including deep learning neural networks, random forest, bayesian, and clustering. Regardless of the methodology, machine learning malware detection engines should be built to detect both known and unknown malware without relying on signatures. The advantage of machine learning is that it can detect malware that has never been seen before, ideally increasing the overall malware detection rate. Organizations should evaluate the detection rate, the false positive rate, and the performance impact of machine learning-based solutions.

- Anti-exploit: Anti-exploit technology is designed to deny attackers by preventing the tools and techniques they rely on in the attack chain. For example, exploits like EternalBlue and DoublePulsar were used to execute the NotPetya and WannaCry ransomware. Anti-exploit technology stops the relatively small collection of techniques used to spread malware and conduct attacks, warding off many zero-day attacks without having seen them previously.
- Ransomware-specific: Some solutions contain techniques specifically designed to prevent the malicious encryption of data by ransomware. Often ransomware specific techniques will also remediate any impacted files. Ransomware solutions should not only stop file ransomware, but also disk ransomware used in destructive wiper attacks that tamper with the master boot record.
- Credential theft protection: Technology designed to prevent the theft of authentication passwords and hash information from memory, registry, and off the hard disk.
- Process protection (privilege escalation): Protection built to determine when a process has a privileged authentication token inserted into it to elevate privileges as part of an active adversary attack. This should be effective regardless of what vulnerability, known or unknown, was used to steal the authentication token in the first place.
- Process protection (code cave): Prevents use of techniques such as code cave and
 AtomBombing often used by adversaries looking to take advantage of the presence of legitimate
 applications. Adversaries can abuse these calls to get another process to execute their code.
- Endpoint detection and response (EDR)/root cause analysis: EDR and other analytical tools are not focused on preventing attacks, but rather analyzing and responding to previously detected incidents. Some also offer hunting capabilities to discover attacks that previous went unnoticed. It is important to match the size and skillset of your IT team with the complexity and ease of use of the tool being considered.
- Incident response/Synchronized Security: Endpoint tools should at a minimum provide insight into what has occurred to help avoid future incidents. Ideally, they would automatically respond to incidents, without a need for analyst intervention, to stop threats from spreading or causing more damage. It is important that incident response tools communicate with other endpoint security tools as well as network security tools.

The "power of the plus": combining multiple techniques for comprehensive endpoint security

When evaluating endpoint solutions, organizations should not just look for one primary feature. Instead, look for a collection of impressive features that encompass both modern techniques, like machine learning, as well as foundational approaches that have been proven to still be effective, and endpoint detection and response (EDR) for investigation and incident response. Relying on one dominant feature, even if it is best-in-class, means that you are vulnerable to single point of failure. Conversely, a defense-in-depth approach, where there is a collection of multiple strong security layers, will stop a wider range of threats. This is what we often refer to as "the power of the plus" – a combination of foundational techniques, plus machine learning, plus anti-exploit, plus anti-ransomware, plus EDR, plus much more.

As part of an endpoint security evaluation, ask different vendors what techniques are included in their solution. How strong are each of their components? What threats are they built to stop? Do they rely only on one primary technique? What if it fails?

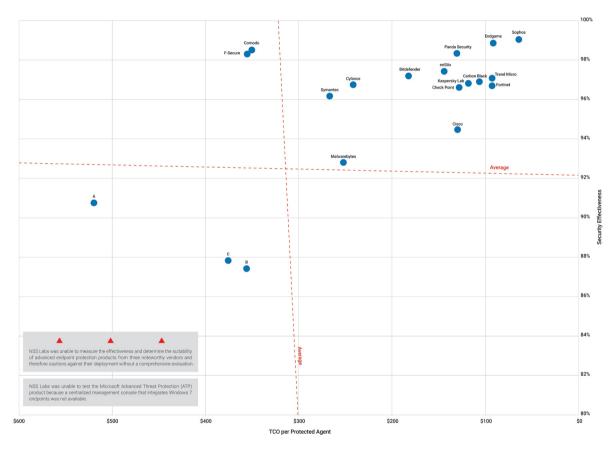
Sophos vs. the Competition

Comparing products with different features is hard enough, but comparing their performance in simulated attacks, where an attacker's actions are potentially infinite and unknown, is nearly impossible. For those who choose to test on their own, an introductory testing guide can be found here. However, many organizations choose to rely on third party assessments to aid their buying decisions.

NSS Labs Advanced Endpoint Protection Test

The NSS Labs 2019 Advanced Endpoint Protection (AEP) Security Value Map™ rates Sophos ahead of all other advanced endpoint protection solutions.

- Sophos Intercept X Advanced ranked #1 at security effectiveness
- Sophos Intercept X Advanced ranked #1 at total cost of ownership (TCO)



As a result, NSS Labs rewarded Sophos with a Recommended rating.



The full report is available here.

360 Degree Assessment & Certification



In the Q2, 2019 MRG Effitas endpoint test Sophos Intercept X blocked 100% of the attacks tested. This was achieved with the default settings of Intercept X Advanced, while the majority of other products deployed additional protections for the test.

In addition to Sophos Intercept X, Avira Antivirus Pro, Bitdefender Endpoint Security, CrowdStrike Falcon Protect,

ESET Endpoint Security, F-Secure Computer Protection Premium, Kaspersky Small Office Security, Microsoft Windows Defender, and Symantec Endpoint Protection received a Level 1 passing grade.

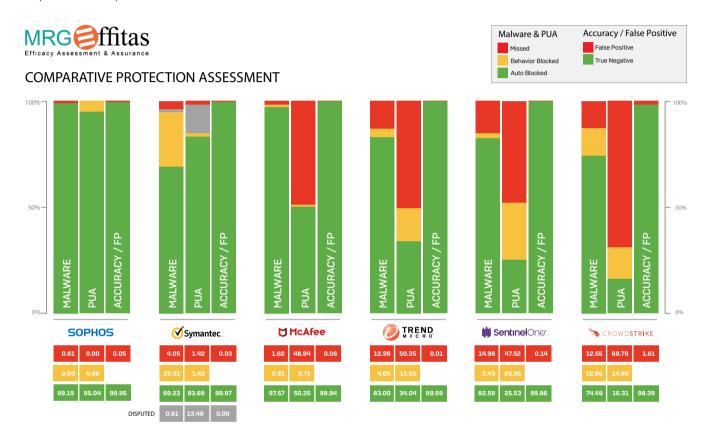
| Test Employed | Sophos Result | |
|--------------------------------------|-------------------|--|
| In the Wild 360 / Full Spectrum Test | 100% block rate | |
| Financial malware | 100% block rate | |
| Ransomware | 100% block rate | |
| PUA / Adware Test | 100% block rate | |
| Exploit/Fileless Test | 100% block rate | |
| False Positive Test | O false positives | |

Avast Business Antivirus, McAfee Endpoint Security, and Trend Micro Worry-Free Business Security all failed the test.

Read the full report here.

MRG Effitas Malware Protection Test

MRG Effitas conducted a commissioned test comparing the ability of different endpoint protection products to detect malware and potentially unwanted applications (PUA). Six different vendors, including Sophos, were reviewed in the test. Sophos ranked #1 at detecting malware, as well as #1 at detecting potentially unwanted applications. Sophos also had an impressive false positive rate.



Read the complete results here.

MRG Effitas Exploit and Post-Exploit Protection Test

As a follow up to their malware protection test, MRG Effitas also release a report comparing different endpoint solutions stop specific exploitation techniques. Sophos Intercept X far outperforming the other solutions tested. In fact, Sophos was able to block more than twice the amount of exploit techniques relative to most of the other tools tested.



The full report is available here.

SE Labs Endpoint Protection Report

SE Labs Endpoint Protection Report Sophos Intercept X Advanced achieved a 100% Total Accuracy Rating for both enterprise endpoint protection and small business endpoint protection in the SE Labs endpoint protection test report (Jul - Sep 2019). Intercept X Advanced has been given a AAA rating by SE Labs in every test they have conducted, dating back to April 2018.

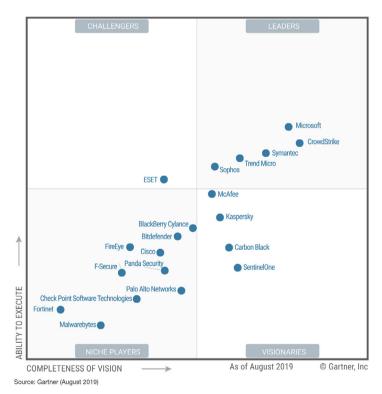
| TOTAL ACCURACY RATINGS | | | | |
|--|-----------------------|--------------------|-------|--|
| Product | Total Accuracy Rating | Total Accuracy (%) | Award | |
| Sophos Intercept X | 1,136 | 100% | AAA | |
| Kaspersky Endpoint Security | 1,135 | 100% | AAA | |
| McAfee Endpoint Security | 1,135 | 100% | AAA | |
| Symantec Endpoint Security Enterprise Edition | 1,134 | 100% | AAA | |
| Microsoft Windows Defender ATP's Antivirus | 1,126 | 99% | AAA | |
| ESET Endpoint Security | 1,123 | 99% | AAA | |
| Crowdstrike Falcon | 1,120 | 99% | AAA | |
| Trend Micro OfficeScan, Intrusion Defense Firewall | 1,117 | 98% | AAA | |
| Bitdefender Gravity Zone Endpoint Security | 1,098 | 97% | AAA | |
| VIPRE Endpoint Security | 1,088 | 96% | AAA | |

Source: SE Labs Small Business Protection Jul-Sep 2019

| TOTAL ACCURACY RATINGS | | | | |
|--|-----------------------|--------------------|-------|--|
| Product | Total Accuracy Rating | Total Accuracy (%) | Award | |
| Sophos Intercept X | 1,136 | 100% | AAA | |
| Kaspersky Endpoint Security | 1,135 | 100% | AAA | |
| McAfee Endpoint Security | 1,135 | 100% | AAA | |
| Symantec Endpoint Protection Card | 1,134 | 100% | AAA | |
| Trend Micro Worry Free Security Services | 1,129 | 99% | AAA | |
| Microsoft Windows Defender ATP's Antivirus | 1,126 | 99% | AAA | |
| ESET Endpoint Security | 1,123 | 99% | AAA | |
| Bitdefender Gravity Zone Endpoint Security | 1,098 | 97% | AAA | |

Source: SE Labs Enterprise Protection Jul-Sep 2019

Gartner Magic Quadrant for Endpoint Protection Platforms



Gartner's Magic Quadrant for Endpoint Protection Platforms is a research tool that rates vendors on completeness of vision and ability to execute. Sophos has been named a "Leader" in the Gartner Magic Quadrant for Endpoint Protection Platforms for the eleventh consecutive report. Gartner praised Sophos for our strong endpoint protection, real-world endpoint detection and response (EDR) usability, as well as our unifying platform, Sophos Central. Gartner praised Sophos for our proven record at stopping ransomware, the deep learning technology that blocks never-seen-before malware, and our anti-exploit technology. According to Gartner, the success of Sophos Intercept X "has propelled Sophos beyond its SMB roots and increased its brand awareness in enterprise organizations".

AV Comparatives

Intercept X made its first public AV-Comparatives Business Security Test appearance and ranked #1 for malware detection. We earned a 99.7% detection rate with just one false alarm in the "real world" test, and 99.9% detection and zero false alarms in the "malware" test.

| Malware P | Malware Protection Rate | | |
|---|-------------------------|---|--|
| Avast, Bitdefender, Panda, Sophos, SparkCognition | 99.9% | 0 | |
| Cisco, Symantec, Trend Micro | 99.8% | 0 | |
| K7, McAfee | 99.7% | 0 | |
| Segrite | 99.6% | 0 | |
| FireEye, Microsoft | 99.5% | 0 | |
| CrowdStrike, Endgame, VIPRE | 99.2% | 0 | |
| Kaspersky Lab | 99.0% | 0 | |
| Fortinet | 98.9% | 0 | |
| ESET | 99.5% | 0 | |

Source: AV-Comparatives Business Security Test March-April 2019



PC Magazine

Intercept X received an "Excellent" Rating and their "Editor's Choice" award.

PC Magazine declared that Intercept X is "an instant win for anyone looking to provide a defense against ransomware for any sized business." They went on to say that it "has a wide range of sophisticated features to guard against malware of all forms, and has earned the praise of several independent labs as well as earned our Editors' Choice designation in our ransomware protection for business review roundup".

Source: https://www.pcmag.com/review/366727/sophos-intercept-x-endpoint-protection



AV-Test (Mac)

Sophos scored a 6/6 on protection, 6/6 on performance, and a 6/6 for usability, the only perfect score among Mac endpoint protection vendors tested.

Source: https://www.av-test.org/en/antivirus/business-macos/macos-mojave/june-2019/sophos-endpoint-9.8-191636/

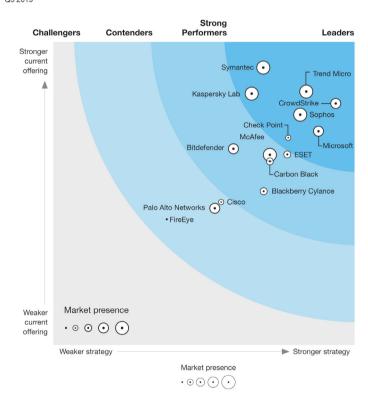
The Forrester Wave™: Endpoint Security Suites

Forrester Research, Inc. conducts extensive product evaluations to create their report, interviewing both endpoint vendors and their customers. They evaluate vendors based on the strength of both their product and their strategy. Sophos has, once again, been named as a Leader in the Forrester Wave for Endpoint Protection Suites.

FORRESTER RESEARCH

THE FORRESTER WAVE™

Endpoint Security Suites Q3 2019



The full report is available here.

ESG Labs Intercept X Review

The Enterprise Strategy Group Lab tested Sophos Intercept X and determined:

"Intercept X stopped 100% of the exploit techniques that were missed by the traditional antivirus application."³

The full report is available here.

Intercept X Third Party Test Results and Top Analyst Reports

SE Labs

- AAA Rated for Enterprise 100% total accuracy rating
- AAA Rated for SMB 100% total accuracy rating

NSS Labs

- Ranked #1 for Security Effectiveness
- Ranked #1 for Total Cost of Ownership (TCO)

AV-Comparatives

Ranked #1 for Malware Protection (99.9% detection, zero false alarms)

MRG Effitas

- Ranked #1 for Malware Protection
- Ranked #1 for Exploit Protection
- 100% block rate, 0 false positives 360 Degree Assessment

PC Magazine

Editor's Choice

AV-Test

- → Top Product: 6/6 Protection, 6/6 Usability, 5.6/6 Performance
- #1 macOS protection: 6/6 Protection, 6/6 Usability, 6/6 Performance
- AV-Test (Android): Perfect Score

Gartner

Leader: 2019 EPP Magic Quadrant

Forrester

▶ Leader: 2018 Endpoint Security Wave

Extending Your Security: Consider Complete Protection

An endpoint security solution is just one part of an overall security strategy. Today's organizations are wise to look beyond the endpoint toward protecting the entire environment.

Ideally, a single vendor provides solutions that work together to give you consistent protection and policy enforcement throughout your organization. Working with a single vendor can provide better security, reduce administration, and lower costs.

Some specific technologies to consider along with endpoint protection include full disk encryption, mobile device management, mobile security, secure email gateway, specialized server or virtual machine protection, and Synchronized Security between endpoint and network devices.

Extending Your Security: Endpoint Detection & Response

Sophos Intercept X Advanced with EDR integrates intelligent endpoint detection and response (EDR) with the industry's top-rated malware detection, top-rated exploit protection, and other unmatched endpoint protection features.

Intelligent endpoint detection and response means that security teams have the visibility and expertise they need to answer the tough questions that are asked as part of an incident response effort including:

- Understand the scope and impact of security incidents
- Detect attacks that may have gone unnoticed
- Search for indicators of compromise across the network
- Prioritize events for further investigation
- · Analyze files to determine if they are a threat or potentially unwanted
- · Confidently report on your organization's security posture at any given moment

Sophos Intercept X Advanced highlights include:

- EDR combined with the strongest endpoint protection
- Deep Learning Malware Analysis to replicate the role of malware analysts
- On-demand curated threat intelligence from SophosLabs
- Machine learning detection and prioritization of suspicious events (available in 2019)
- Guided investigations that make EDR approachable yet powerful
- Respond to incidents with a single click

| | Sophos Intercept X Advanced with EDR | Sophos Intercept X Advanced | Sophos Intercept X | Sophos Endpoint Protection |
|---------------------------------------|---|--------------------------------|-----------------------|-------------------------------|
| Foundational techniques | √ | ✓ | | ✓ |
| Deep learning | ✓ | ✓ | √ | |
| Anti-exploit | ✓ | ✓ | √ | |
| CryptoGuard anti-ransomware | 1 | 1 | √ | |
| Endpoint detection and response (EDR) | 1 | | | |

Evaluating Endpoint Security: Top 10 Questions to Ask

To evaluate an endpoint protection solution, start by asking the vendor the following questions:

- 1. Does the product rely on foundational techniques, modern techniques, or a combination of both? Which specific features are core to the technology?
- 2. How does the product detect unknown threats? Does it utilize machine learning?
- 3. For products claiming to leverage machine learning, what type of machine learning is used? Where does the training data come from? How long has the model been in production?
- 4. What technology exists to prevent exploit-based and file-less attacks? What anti-exploit techniques are leveraged, and what types of attacks can they detect?
- 5. Does the product have technology specifically designed to stop ransomware?
- 6. Does the vendor have third party results validating their approach?
- 7. Does the product have an acceptable level of false positives? If a false positive is detected, how easy is it to reduce its impact?
- 8. What visibility into an attack does the vendor provide, such as root cause analysis?
- 9. Does the product automatically respond to a threat? Can it automatically clean up a threat and respond to an incident?
- 10. What level of effort is involved in the deployment and use of the solution?

Conclusion

As cyber threats continue to grow in both complexity and number it's more important than ever to have effective protection in place at the endpoint. Understanding the threats you need to block and the different security technologies available will enable you to make an informed choice of endpoint security, and give your organization the best protection against today's attacks.

Source:

- 1 State of Endpoint Security Survey 2018
- 2 State of Endpoint Security Survey 2018
- 3 MRG Effitas Comparative Malware Protection Assessment, February 2018

Gartner Magic Quadrant for Endpoint Protection Platforms, Ian McShane, Eric Quellet, Avivah Litan, Prateek Bhajanka, 24 January 2018 Gartner does not endorse any vendor, product or service depicted in its research publications, and does not advise technology users to select only those vendors with the highest ratings. Gartner research publications consist of the opinions of Gartner's research organization and should not be construed as statements of fact. Gartner disclaims all warranties, expressed or implied, with respect to this research, including any warranties of merchantability or fitness for a particular purpose.

The Forrester Wave™: Endpoint Security Suites, Q4 2016 by Chris Sherman, October 19, 2016

Try Sophos Intercept X now for free.

United Kingdom and Worldwide Sales Tel: +44 (0)8447 671131 Email: sales@sophos.com North American Sales Toll Free: 1-866-866-2802 Email: nasales@sophos.com Australia and New Zealand Sales Tel: +61 2 9409 9100 Email: sales@sophos.com.au Asia Sales Tel: +65 62244168 Email: salesasia@sophos.com

